NSW Land and Housing Corporation

Local area analysis

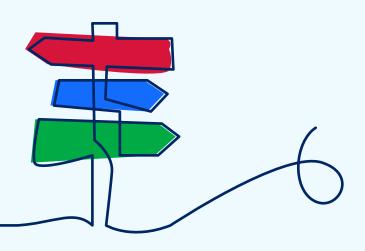
Canada Bay

We're innovating housing to deliver more keys in doors, to provide people in need with a safe place to call home.





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Our commitment to Aboriginal families and Country

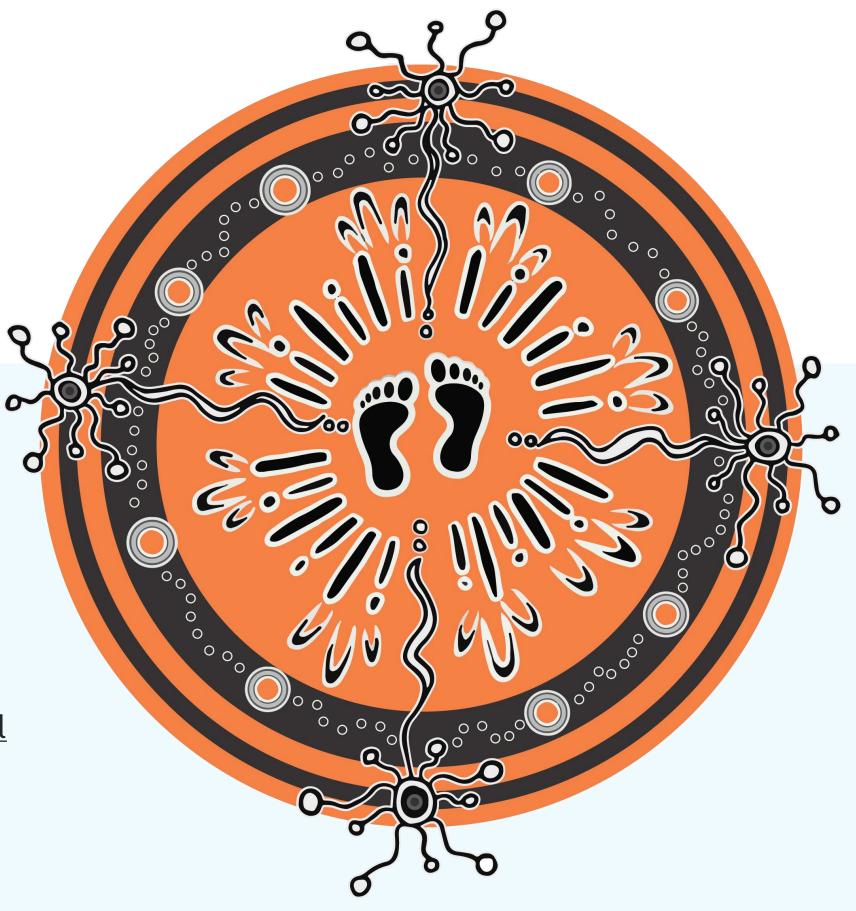
NSW Land and Housing Corporation acknowledges that we all stand on Aboriginal land.

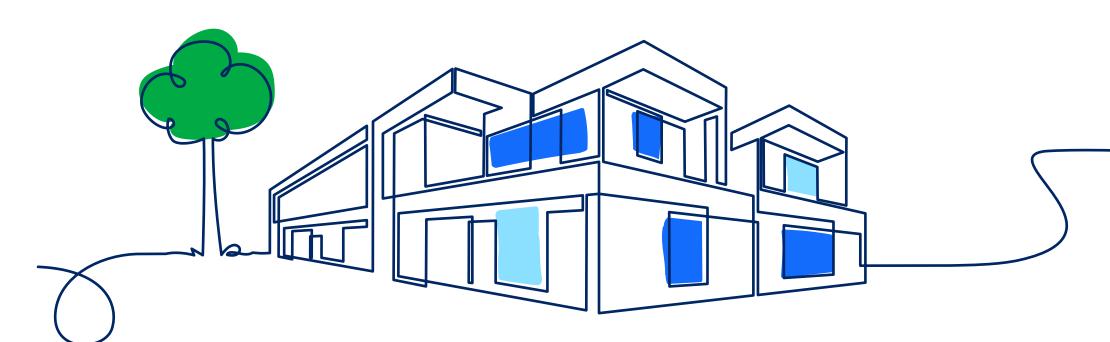
We acknowledge the Traditional Custodians of the land on which we live and work and pay our respect to Elders past, present and emerging.

We acknowledge this by demonstrating our ongoing commitment to building and sharing housing and communities where Aboriginal families are included socially, culturally and economically.

In delivering the local area analysis we will:

- show respect
- collaborate
- implement the principles of the Department of Planning, Industry and Environment's <u>Aboriginal</u> <u>Outcomes Strategy 2020–23</u> (PDF 3.45 MB)
- support the objectives of the <u>NSW Aboriginal</u> Housing Strategy, Strong Family, Strong
 Communities 2018–28.





The purpose of local area analyses

The purpose of a local area analysis is to deliver on the long-term vision set out in NSW Land and Housing Corporation's <u>Portfolio Strategy</u>.

The local area analysis is a place-based approach, providing a framework and direction to better understand:

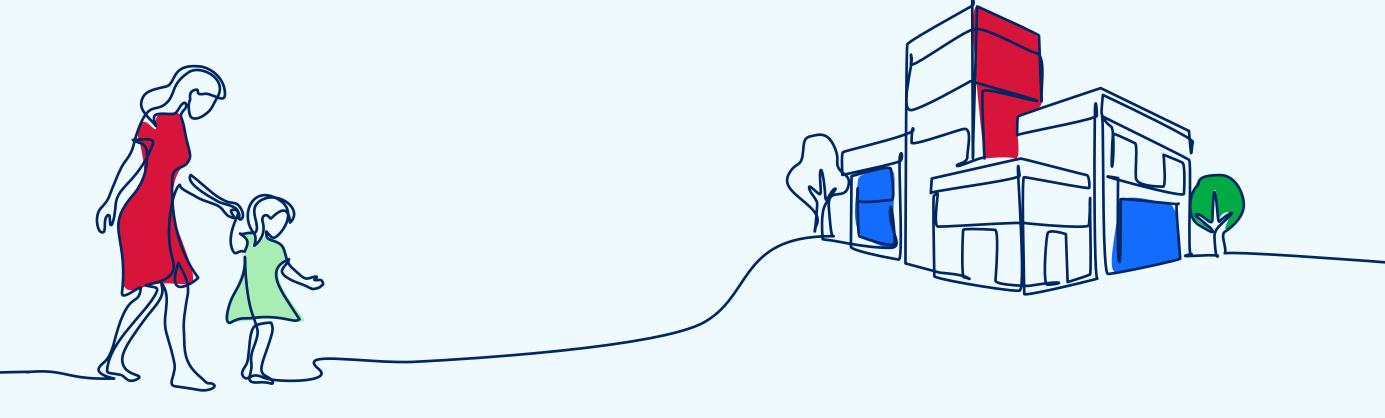
- what stock we have
- where stock is located
- the stock condition
- what opportunities are available for redevelopment.

It seeks to provide the link between the NSW Government's objectives for social housing, more localised planning and development decision-making, and opportunities for partnerships with councils, industry and the community housing sector.

The views of all our stakeholders are important to us and NSW Land and Housing Corporation is committed to continuing collaboration with our stakeholders and the community.

For details on current projects in your LGA, please <u>visit our website</u>.

We're innovating housing to deliver more keys in doors



At NSW Land and Housing Corporation, our role is to actively grow and manage the supply of the right types of housing, at the right time, in the right areas, for people in need in our communities.

We're innovating to deliver more keys in doors and give more people in need a safe place to call home.

Our work supports the government's priority to reduce street homelessness. We work in every corner of our state, from regional NSW to the diverse metropolitan suburbs of Sydney, Newcastle and the Illawarra. Beyond the housing we deliver and maintain, our activities also create jobs and stimulate local economies.

Why innovation is needed

We are growing and changing our portfolio to meet the needs of current and future tenants, providing the type of housing that is right for them, at the right time, in the right areas.

The purpose of social housing has changed significantly.

• In the 1960s, wages were the main source of income for 85% of tenants – now it accounts for just 7%.

- In the 1970s, 70% of tenants were couples with children now they represent just 4%.
- In 2001, about half of new entrants to social housing had complex needs, now it is about two-thirds.

Delivering social housing is much more than providing people with a roof over their head. Having a safe place to call home supports people to pursue health, education and employment

opportunities, allowing them to thrive and strengthen our communities.

Today, housing is a safety net for people in need who can't otherwise afford to house themselves. The high demand for social, crisis, transitional and affordable housing continues to outstrip supply. Most tenants are older, past working age and live alone – 93% rely on the age, disability or another pension for income.



Figure 1. The changing purpose of social housing.

How we're innovating housing

We're innovating by building relationships to fund the development of even more properties.

We create opportunities to collaborate with government and the Aboriginal Housing Office, and partner with industry, developers and community housing providers. This lets us use our collective strengths to innovate and accelerate a sustainable supply of housing.

We're also using data to better understand the needs of the people and families we assist, to design and deliver housing that is right for them.

The local area analyses are one of the ways we're using data, so that we can better understand the opportunities in our portfolio and plan for the future.



We use data to better understand the housing needed

We're using research and area-based data analysis to better understand the types of properties needed and where they should be located.



How we're innovating housing

To deliver more keys in doors, to provide people in need with a safe place to call home.

We collaborate and partner

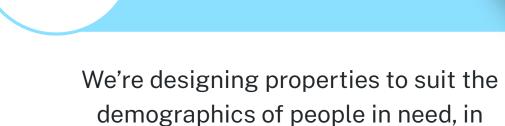


We're partnering with government, the Aboriginal Housing Office, community housing providers, industry and developers to create innovative housing solutions.

To increase and accelerate supply



We're building relationships to increase and accelerate supply of housing for people in need in NSW.



To create the right

types of properties

the right areas, at the right time.

Figure 3. How NSW Land and Housing Corporation is innovating housing.

Our vision for the

Canada Bay LGA



The NSW Government is committed to delivering more and better social homes and supporting the NSW economy and jobs through housing construction and manufacturing across the state.

There are more than 850 social homes owned by NSW Land and Housing Corporation in the Canada Bay LGA. LAHC's vision for social housing in the Canada Bay LGA includes delivering homes to better meet tenants' needs, located near shops, transport, services and jobs.

Renewal and deconcentration is a long-term objective. Our focus is on renewing underdeveloped land and increasing the number of homes. We will also 'recycle' assets that are not near transport and other amenities, or are not well located, so not in the best interests of our tenants.

We will reinvest locally into areas of high demand and need. As we renew and redevelop, more of our homes will be the right type, in the right areas, and fit seamlessly into streetscapes.

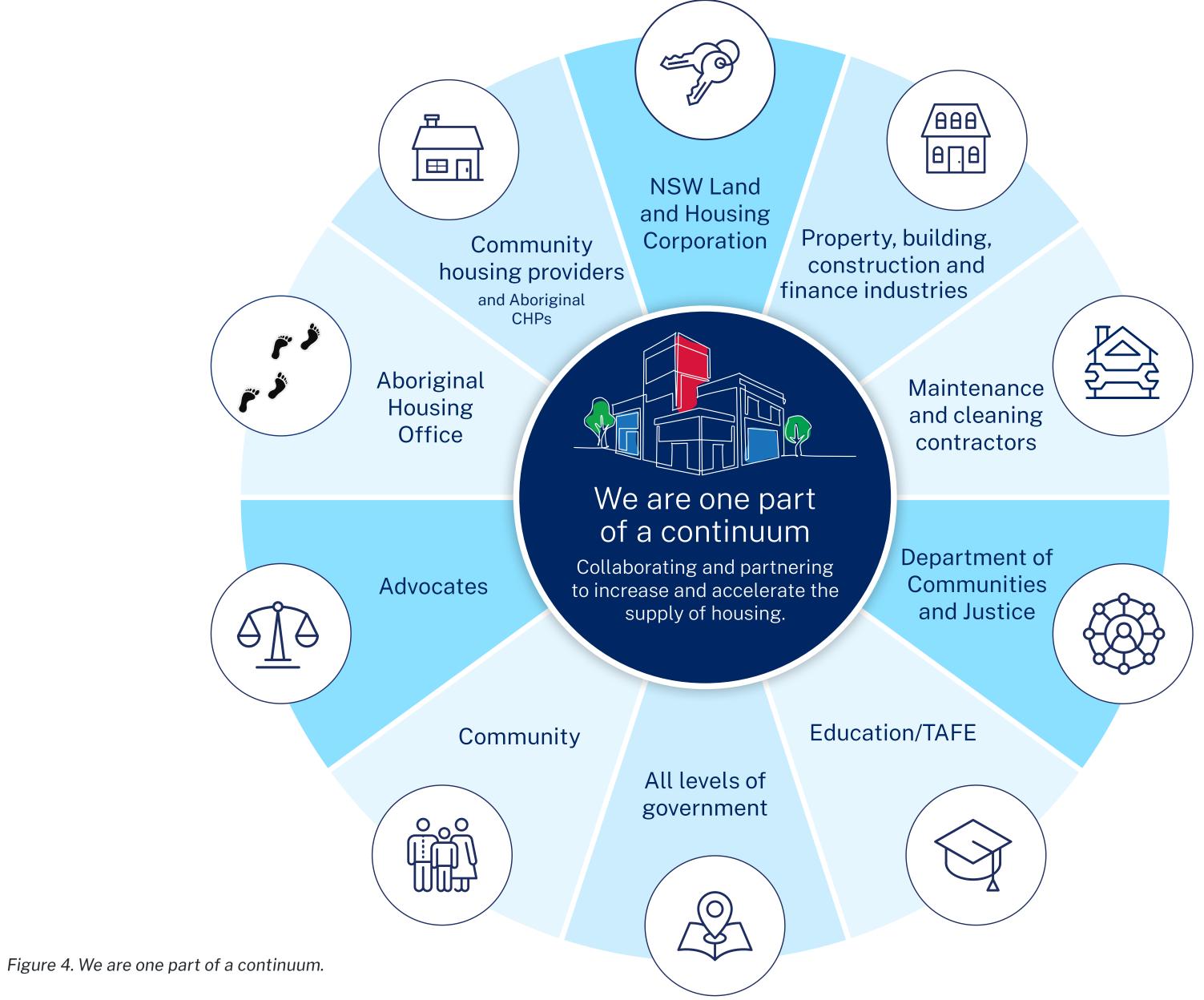
What is deconcentration?

In the context of social housing, deconcentration is taking a strategic, innovative view to revitalise older areas. This requires a 'mixed tenure' model of planning and delivery for new housing. Mixed tenure describes an outcome where social, affordable and private housing is seamlessly integrated within a development or a neighbourhood.

We are one part of a continuum

To deliver on our vision for social housing, takes time, careful consideration, consultation, and collaboration.

So we're partnering more, and more often, with all stakeholders, and drawing on our collective strengths, to increase and accelerate supply.



Canada Bay LGA

Before and after



Before



After Example of a completed LAHC development – safe, well designed and appropriate.

Overview of the LGA

Canada Bay is located about 10 kilometres from the Sydney CBD.



The City of Canada Bay encompasses a total land area of 20 square kilometres and is located in the inner-western suburbs of Sydney. It has 36 kilometres of Parramatta River foreshore.

Canada Bay features:

 numerous village shopping precincts, neighbourhood centres and large multi-purpose centres in Cabarita, Mortlake, Wareemba, Concord West, Victoria Road in Drummoyne, Great North Road in Five Dock, and Majors Bay Road in Concord

- Concord Repatriation General Hospital, and health service facilities - the Rivendell Child Adolescent and Family Mental Health Service, and Dame Edith Walker Residential Care Facility
- 4 rail stations and extensive bus networks
- access to major roads including Parramatta Road, Homebush Bay Drive, Western Motorway, and Concord Road
- numerous open green recreation spaces and open space
- numerous primary and secondary schools.



Tenant and waitlist information

In Canada Bay LGA, there is a large supply of O-1-bedroom social housing dwellings, however current waitlist demand remains high for properties of this size.

Under-occupancy of 3- and 4-bedrooms is higher than average when compared with other LGAs and there is an opportunity for improvement. There is high demand for smaller 0–2-bedroom dwellings for existing tenants and households on the waitlist.

Across NSW

- 78% of the priority waitlist is for dwellings with up to 2-bedrooms. The current portfolio, however, is 42% dwellings with 3 or more bedrooms
- 59% of current tenants are single-person households, of which 19.5% are housed in dwellings with 3 or more bedrooms

 81% of current tenants are eligible for senior housing (including tenants receiving age pension and disability pension/carer pension).
 They would benefit from seniors living developments, which is housing built to meet the needs of older people or people with disability.

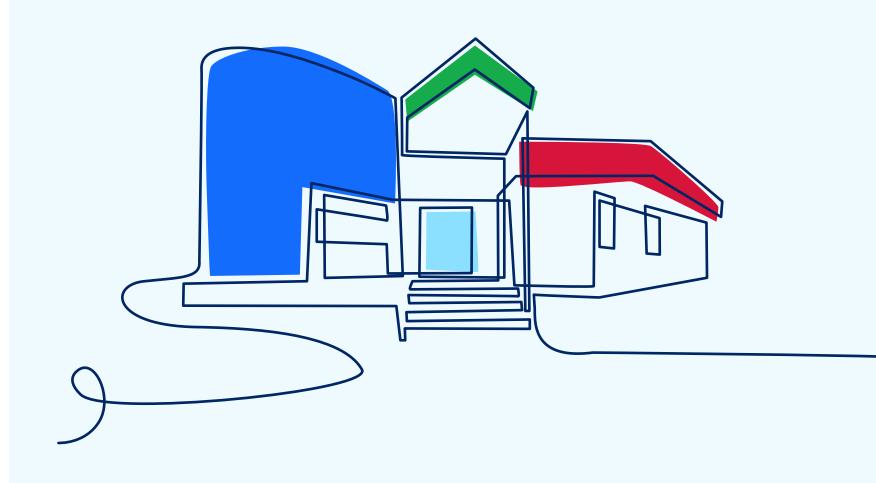
What is under-occupancy?

Under-occupancy describes a situation where one or 2 people, perhaps having raised their family, remain in a 3-bedroom house. We are working on ways to address under-occupancy, so that people in need are in the right types of housing, at the right time, in the right areas.

Dwelling priorities and plans

We are prioritising building 1- and 2-bedroom dwellings that are well located close to transport and other amenities. A proportion of these will be seniors living and other forms of accessible dwellings.

You can see our <u>current projects in Canada Bay</u> LGA and across NSW.



Planning context

The current housing typology in the Canada Bay LGA is predominantly detached housing and apartments.

Apartments currently make up 50.7% of housing and by 2036 is projected to be 63.8%. Canada Bay Council encourages the development of medium density, terrace and town houses to achieve a better housing mix.

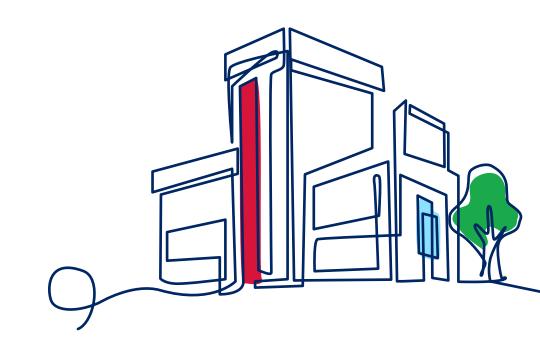
Planning is focused and coordinated on future metro stations being precinct-based, with Council's LSPS identifying that growth to 2036 can be, and should be, accommodated in these locations.

Read more about Council's strategic planning.



Community housing providers

Approximately 150 dwellings owned by the NSW Land and Housing Corporation in Canada Bay LGA are managed by community housing providers (St George Community Housing, Hume Housing, Community Housing, Amelie Housing, Bridge Housing, Evolve Housing, and Women's Housing Company).



What is a community housing provider?

Community housing providers are not-for-profit organisations that build and/or manage housing for eligible people who cannot access appropriate housing in the private market, as they usually have very low, low and moderate incomes. The Registrar of Community Housing regulates the community housing sector in NSW.

For more information, please visit the CHIA NSW website.

Canada Bay social housing facts

Key facts	NSW Land and Housing Corporation	LGA	Greater Sydney	NSW	
Total population	1,192 (1.0% of LGA)	89,177	1.7%	1.1%	
Median age of population	67 (main tenant)	39	37	39	
Average household size (people)	1.4	2.5	2.7	2.6	
Total dwellings	852 (2.2% of LGA)	39,085	2,076,239	3,357,790	
Adjoining LGAs	ing LGAs Burwood, Inner West, Parramatta, Strathfield				

Table 1: Comparing the Canada Bay LGA with Sydney and New South Wales.

NSW Land and Housing Corporation seeks to provide housing for tenants that best meet their needs now and into the future.

Of the more than 850 households in our dwellings in Canada Bay:

- around 76% have a single person
- around 22% are couples or other household types
- around 2% are families with children.

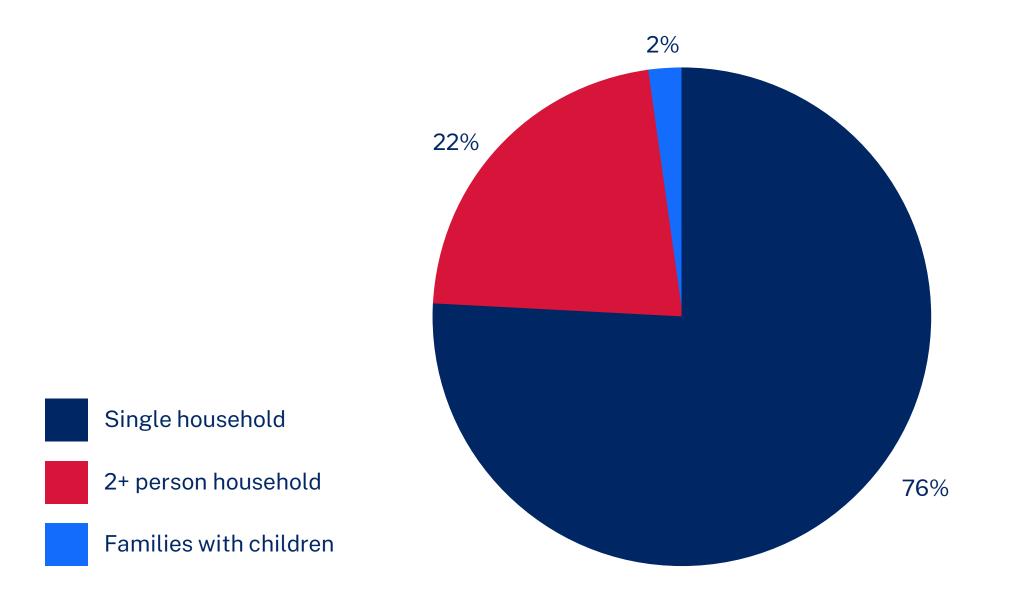


Figure 5. NSW Land and Housing Corporation household types in the Canada Bay LGA. Note: households can be more than one type.

Most of NSW Land and Housing Corporation's housing in the Canada Bay LGA comprises units built in the 1980s and 1990s. Today, property maintenance costs are increasing (due to the age of the assets), so these properties are becoming less and less suitable, both for the tenants who live in them and for us to manage cost-effectively.

Age of social housing properties in Canada Bay

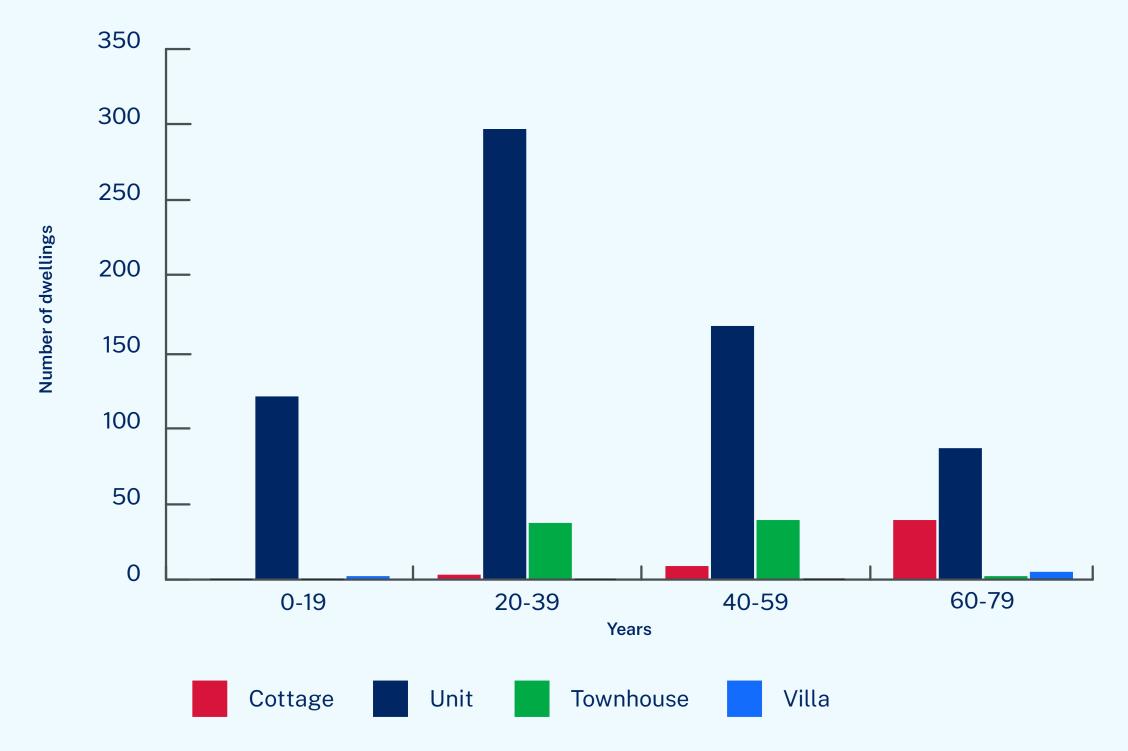


Figure 6. Age of NSW Land and Housing Corporation dwellings in the Canada Bay LGA.

Social housing is a safety net, as most tenants are older, past working age, live alone and rely on the age, disability or some other pension for income. The majority of existing dwellings in Canada Bay are 0-1 bedroom. The greatest demand remains for smaller dwellings for one or 2 people, and we are addressing this need.

Types of properties available in Canada Bay compared with waitlist

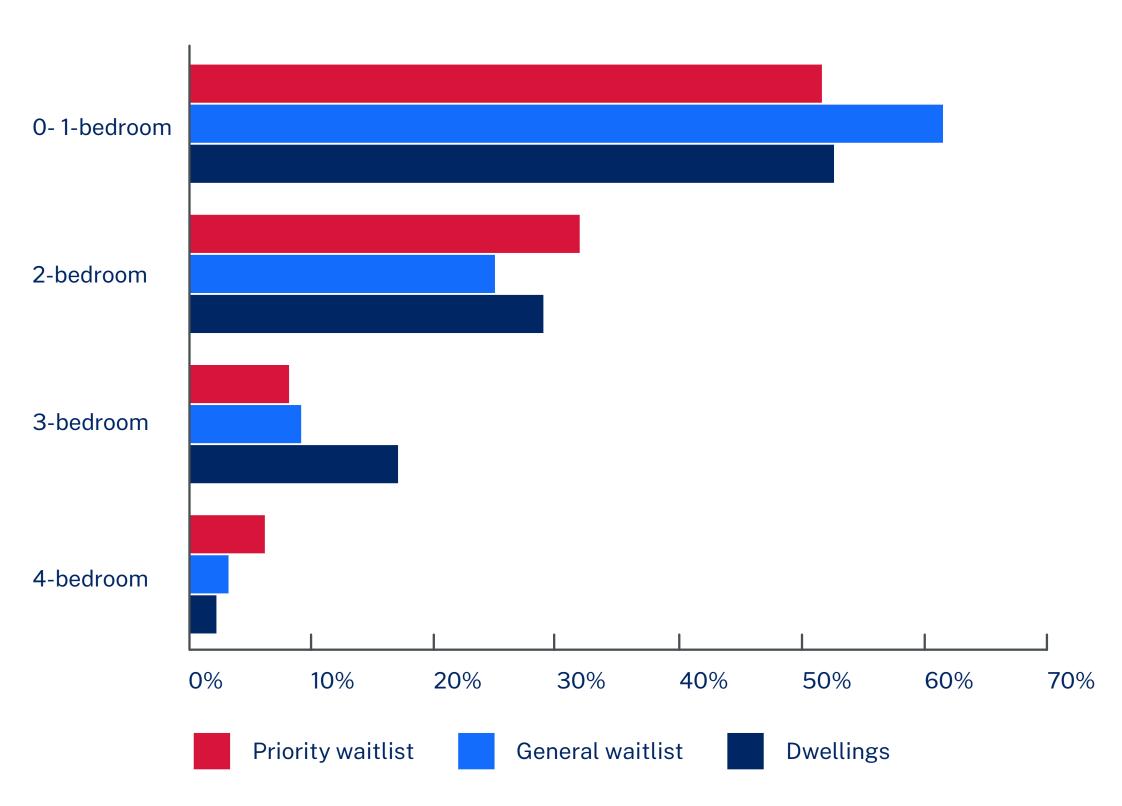
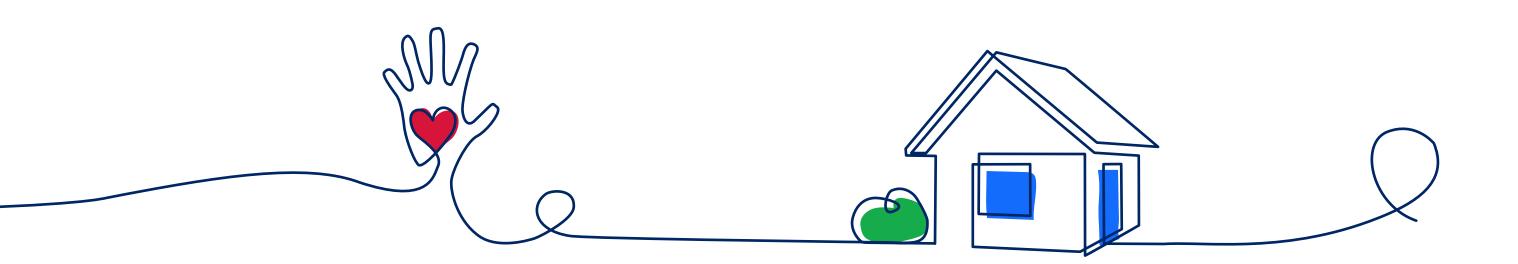


Figure 7. Types of dwellings available in the Canada Bay LGA, compared to the waitlist. Priority waitlist refers to applicants who have been assessed as having an urgent need for social housing.

More information



NSW Land and Housing Corporation's purpose is to actively grow and manage the largest social housing portfolio in Australia.

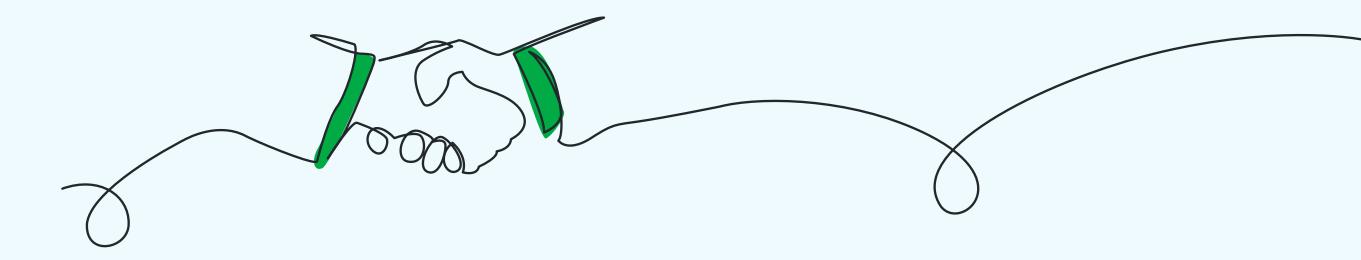
Delivering housing is much more than providing people with a roof over their head. Having access to safe housing assists people to pursue health, education and employment opportunities, allowing them to thrive and strengthen the communities where we live.

Our vision is to be an industry leader in providing well-designed social housing that is affordable, safe, well-located and adequately maintained – facilitating better quality of life outcomes for residents and neighbourhoods.

There are many views about how to best deliver social housing for the people of NSW. We welcome collaboration from our key stakeholders, including councils, community housing providers, tenants, private industry and the broader community.

If you would like to know more about the important work we are doing in your LGA, visit our newsletter page to subscribe for regular updates. We welcome all stakeholders and look forward to collaborative partnerships that will see an increase in and acceleration of the supply of the right types of housing, in the right areas, at the right time, for people in need.

NSW Land and Housing Corporation - partnering information and contacts



Access further information by clicking on the links below

NSW Land and Housing Corporation current redevelopments

NSW Land and Housing Corporation Portfolio
Strategy

NSW Land and Housing Corporation Community

Housing Provider redevelopment policies

NSW Land and Housing Corporation Sales Policy

NSW Land and Housing Corporation Good Design for Social Housing **NSW Housing Strategy 2041**

<u>Department of Premier and Cabinet's</u> <u>Unsolicited Proposal Framework (PDF 777 KB)</u>

Contact

NSW Land and Housing Corporation

If you need housing, the <u>Department of Communities and Justice</u> can help.

Call (§) 1800 422 322

References:

- LAHC NSW Land and Housing Corporation (September 2022)
- ABS Australian Bureau of Statistics (2021)
- DPIE Department of Planning, Industry and Environment (June 2021)
- DCJ Department of Communities and Justice (December 2020)
- CoreLogic (June 2021).

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For more information and to contact us, visit

www.dpie.nsw.gov.au/land-and-housing-corporation

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